

MEDIOLANUM S.p.A.

Registered Office: Palazzo Meucci, Via F. Sforza Basiglio - Milano 3

Share capital: €72,759,692.80.= fully paid up

Tax and VAT Registration - Milan Register of Companies No. 11667420159

The shareholders of Mediolanum S.p.A. are invited to attend the Ordinary and Extraordinary General Meetings, which will be held in Basiglio - Milano 3, Palazzo Meucci, on April 27, 2006, at 3.00 pm, on first call and, if necessary, on April 28, 2005, at the same time and place, on second call, to vote on the following

Agenda items

Ordinary Meeting:

- a) The Company's and the consolidated financial statements for the year ended December 31, 2005; Directors' Report and Report of the Board of Statutory Auditors; subsequent and related resolutions;
- b) Authorization to be granted to the Board of Directors to purchase and sell the company's own shares; subsequent and related resolutions;

Extraordinary Meeting:

Change to the dividend rights attached to the share issued under the Stock Option Plan approved by Extraordinary General Meetings of April 12, 2001 and subsequent amendment to article 6 of the Bylaws (Share Capital).

To participate in the General Meeting shareholders need to request the issuance of their communication from the intermediary where shares are deposited, no later than two days prior to the date of the General Meeting.

The documentation relating to the agenda items will be available at the company's registered office and at the offices of Borsa Italiana S.p.A. and Shareholders are entitled to receive a copy thereof.

Said documentation will also be available at the Company's website: www.mediolanum.it

The Chairman: Roberto Ruozi

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For any further information please contact the Mediolanum S.p.A. Corporate Affairs Office
(tel. 02.9049.2517 – 02.9049.2656 from 9:00 am to 6:00 pm).