

Registered Office: Meucci Building, Via F. Sforza, Basiglio Milano 3

Share capital €73,114,707.90 fully paid up

Tax, VAT and Milan Register of Companies Registration No.

11667420159

**INTERIM REPORT AT SEPT. 30, 2009**

**ACCOUNTS AT OCT. 31, 2009**

**2009 INTERIM DIVIDEND**

In compliance with statutory requirements, notice is hereby given that the Interim Report at Sept. 30, 2009, as per section 154-ter, paragraph 5 of the Consolidated Finance Act, including accounts at Oct. 31, 2009, as well as the Independent Auditors' report on interim dividend distribution, as per art. 2433-bis of the Italian Civil Code, are available at the registered offices of the company and of Borsa Italiana S.p.A., where any member of the public may request a copy thereof. The aforesaid reports can also be found on the company's website at [www.mediolanum.com](http://www.mediolanum.com). Pursuant to the November 11, 2009 Board of Directors' resolution, the 2009 interim dividend before withholding tax amounts to €0.085 per share (coupon 19). The 2009 interim dividend – before or after withholding tax in accordance with the applicable tax treatment – will be payable to shareholders entitled to dividend distribution from November 26, 2009 through the share registrars. Shares will trade ex-dividend beginning November 23, 2009.

Basiglio - Milano 3, November 12, 2009