



MEDIOLANUM S.p.A.

Registered Office: Meucci Building, Via F. Sforza, Basiglio – Milano 3

Share capital €73,009,610.90 fully paid up

Tax, VAT and Milan Register of Companies Registration No. 11667420159

Financial Statements for the year ended December 31, 2008

Pursuant to art. 84 of Consob Regulation approved by Consob resolution 11971 of May 14, 1999, as subsequently amended, notice is hereby given that the separate and consolidated financial statements for the year ended December 31, 2008 as approved by the Board of Directors on March 21, 2009, are available at the registered offices of the Company and of Borsa Italiana S.p.A. where those who request it can receive a copy thereof. The documentation will also be available on the company website at www.mediolanum.it.