

MEDIOLANUM S.p.A.

Share Capital euro 72.759.692,80.= fully paid

Corporate Seat: Basiglio - Milano 3, Palazzo Meucci - Via F. Sforza
 F.C. – V.A.T. number – Register of Commerce of Milan: 11667420159

**DOCUMENT OF ANNUAL INFORMATION (ART. 54 CONSOB REGULATIONS
 FOR SECURITY ISSUERS)**

Pursuant to art. 54 of the Italian Decree n. 11971/1999 and following modification (*hereinafter also "RE"*), we present the attached and complete list with all references to the data information published or made available to the Public during the period of twelve months prior of the date of approval and disclosure of the Annual Report as of December 31, 2005 in compliance with the obligations imposed to Mediolanum S.p.A. by the national and European legislative and regulatory provisions governing securities, issuers of securities and securities Markets.

Such documents are pertaining to the information disclosed since April 26, 2005 until April 28, 2006.

| N° | Description of Document/Information | Date of Disclosure | Where it can be obtained / downloaded |
|----|-------------------------------------|--------------------|---------------------------------------|
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| PRESS ADVICE | | | |
|---------------------|--|------------|--|
| 1. | Information on shareholding rights (dividend as of 31.12.2004) | 27/04/2005 | "Il Giornale" and "Milano Finanza" of April 27, 2005 www.borsaitaliana.it/Documents/Listed Companies/Corporate calendar |
| 2. | Advice of deposit of Quarterly Report as of March 31, 2005 | 13/05/2005 | "Il Giornale" of May 13, 2005 |
| 3. | Advice of deposit of Half-Year Report as of June 30, 2005 | 30/09/2005 | "Il Giornale" and "Milano Finanza" of September 30, 2005 |
| 4. | Advice of deposit of Quarterly Report as of September 30, 2005 | 11/11/2005 | "Il Giornale" of November 11, 2005 |
| 5. | Information on shareholding rights (interim dividend as of 31.12.2005) | 05/12/2005 | "Il Giornale" of December 5, 2005 www.borsaitaliana.it/Document/Annual Report and dividend |

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| 6. | Advice of notice of Ordinary and Extraordinary Shareholders Meeting on 27.04.2006 (I [^] call) and on 28.04.2006 (II [^] call) | 24/03/2006 | “Il Giornale” and “Milano Finanza” of March 24, 2006. “Official Gazette” Insert page n. 68 of March 22, 2006, advice S-2187. www.mediolanum.it/InvestorRelations/CorporateGovernance/ShareholdersGeneralMeeting |
| 7. | Advice of deposit of the Preliminary Separate and Consolidated Annual Report as of 31.12.2005 | 31/03/2006 | “Il Giornale” and “Milano Finanza” of 31 March 31, 2006 |
| 8. | Information on shareholding rights (dividend as of 31.12.2005) | 28/04/2006 | “Il Giornale” and “Milano Finanza” of April 28, 2006 www.borsaitaliana.it/Documents/ListedCompanies/CorporateCalendar |
| PRESS RELEASE | | | |
| 9. | Press Release of approval of Annual Accounts as of 31.12.2005 and of the treatment of the Ordinary and Extraordinary General Meeting dated April, 26, 2005 | 26/04/2005 | www.mediolanum.it/MediaRelations/Pressreleases/2005 |
| 10. | Internal Dealing Release | 28/04/2005 | http://www.borsaitalia.it/Documents/ListedCompanies/InternalDealing |
| 11. | Release of financial data pertaining to the 1 st Quarter 2005 | 11/05/2005 | www.mediolanum.it/MediaRelations/Pressreleases/2005 |
| 12. | Internal Dealing Release | 12/05/2005 | http://www.borsaitalia.it/Documents/ListedCompanies/InternalDealing |
| 13. | Internal Dealing Release | 19/05/2005 | http://www.borsaitalia.it/Documents/ListedCompanies/InternalDealing |
| 14. | Internal Dealing Release | 19/05/2005 | http://www.borsaitalia.it/Documents/ListedCompanies/InternalDealing |
| 15. | Internal Dealing Release | 15/06/2005 | http://www.borsaitalia.it/Documents/ListedCompanies/InternalDealing |
| 16. | Internal Dealing Release | 05/07/2005 | http://www.borsaitalia.it/Documents/ListedCompanies/InternalDealing |
| 17. | Internal Dealing Release | 08/07/2005 | http://www.borsaitalia.it/Documents/ListedCompanies/InternalDealing |
| 18. | Internal Dealing Release | 22/07/2005 | http://www.borsaitalia.it/Documents/ListedCompanies/InternalDealing |
| 19. | Internal Dealing Release | 25/07/2005 | http://www.borsaitalia.it/Documents/ListedCompanies/InternalDealing |
| 20. | Internal Dealing Release | 26/07/2005 | http://www.borsaitalia.it/Documents/ListedCompanies/InternalDealing |
| 21. | Internal Dealing Release | 27/07/2005 | http://www.borsaitalia.it/Documents/ListedCompanies/InternalDealing |
| 22. | Internal Dealing Release | 28/07/2005 | http://www.borsaitalia.it/Documents/ListedCompanies/InternalDealing |
| 23. | Internal Dealing Release | 29/07/2005 | http://www.borsaitalia.it/Documents/ListedCompanies/InternalDealing |
| 24. | Internal Dealing Release | 01/08/2005 | http://www.borsaitalia.it/Documents/ListedCompanies/InternalDealing |
| 25. | Internal Dealing Release | 01/08/2005 | http://www.borsaitalia.it/Documents/ListedCompanies/InternalDealing |
| 26. | Internal Dealing Release | 09/09/2005 | http://www.borsaitalia.it/Documents/ListedCompanies/InternalDealing |
| 27. | Release of financial data pertaining to the 1 st Half-Year 2005 | 28/09/2005 | www.mediolanum.it/MediaRelations/Pressreleases/2005 |

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| 28. | Internal Dealing Release | 29/09/2005 | http://www.borsaitalia.it/Documents/ListedCompanies/Internal Dealing |
| 29. | Internal Dealing Release | 04/10/2005 | http://www.borsaitalia.it/Documents/ListedCompanies/Internal Dealing |
| 30. | Internal Dealing Release | 06/10/2005 | http://www.borsaitalia.it/Documents/ListedCompanies/Internal Dealing |
| 31. | Internal Dealing Release | 10/10/2005 | http://www.borsaitalia.it/Documents/ListedCompanies/Internal Dealing |
| 32. | Internal Dealing Release | 12/10/2005 | http://www.borsaitalia.it/Documents/ListedCompanies/Internal Dealing |
| 33. | Internal Dealing Release | 14/10/2005 | http://www.borsaitalia.it/Documents/ListedCompanies/Internal Dealing |
| 34. | Internal Dealing Release | 18/10/2005 | http://www.borsaitalia.it/Documents/ListedCompanies/Internal Dealing |
| 35. | Internal Dealing Release | 19/10/2005 | http://www.borsaitalia.it/Documents/ListedCompanies/Internal Dealing |
| 36. | Internal Dealing Release | 20/10/2005 | http://www.borsaitalia.it/Documents/ListedCompanies/Internal Dealing |
| 37. | Internal Dealing Release | 21/10/2005 | http://www.borsaitalia.it/Documents/ListedCompanies/Internal Dealing |
| 38. | Internal Dealing Release | 25/10/2005 | http://www.borsaitalia.it/Documents/ListedCompanies/Internal Dealing |
| 39. | Internal Dealing Release | 27/10/2005 | http://www.borsaitalia.it/Documents/ListedCompanies/Internal Dealing |
| 40. | Release of financial data pertaining to the 3 rd Quarter 2005 | 09/11/2005 | http://www.borsaitalia.it/Documents/ListedCompanies/Internal Dealing |
| 41. | Internal Dealing Release | 11/11/2005 | http://www.borsaitalia.it/Documents/ListedCompanies/Internal Dealing |
| 42. | Internal Dealing Release | 15/11/2005 | http://www.borsaitalia.it/Documents/ListedCompanies/Internal Dealing |
| 43. | Internal Dealing Release | 17/11/2005 | http://www.borsaitalia.it/Documents/ListedCompanies/Internal Dealing |
| 44. | Release referring to the interim dividend distribution resolved by the Board of Directors Meeting of November 11, 2005 | 18/11/2005 | www.mediolanum.it/Media Relations/Press releases/2005 |
| 45. | Internal Dealing Release | 21/11/2005 | http://www.borsaitalia.it/Documents/ListedCompanies/Internal Dealing |
| 46. | Internal Dealing Release | 23/11/2005 | http://www.borsaitalia.it/Documents/ListedCompanies/Internal Dealing |
| 47. | Internal Dealing Release | 25/11/2005 | http://www.borsaitalia.it/Documents/ListedCompanies/Internal Dealing |
| 48. | Internal Dealing Release | 28/11/2005 | http://www.borsaitalia.it/Documents/ListedCompanies/Internal Dealing |
| 49. | Internal Dealing Release | 29/11/2005 | http://www.borsaitalia.it/Documents/ListedCompanies/Internal Dealing |
| 50. | Internal Dealing Release | 02/12/2005 | http://www.borsaitalia.it/Documents/ListedCompanies/Internal Dealing |
| 51. | Internal Dealing Release | 06/12/2005 | http://www.borsaitalia.it/Documents/ListedCompanies/Internal Dealing |
| 52. | Internal Dealing Release | 14/12/2005 | http://www.borsaitalia.it/Documents/ListedCompanies/Internal Dealing |
| 53. | Internal Dealing Release | 16/12/2005 | http://www.borsaitalia.it/Documents/ListedCompanies/Internal Dealing |
| 54. | Internal Dealing Release | 21/12/2005 | http://www.borsaitalia.it/Documents/ListedCompanies/Internal Dealing |
| 55. | Internal Dealing Release | 28/12/2005 | http://www.borsaitalia.it/Documents/ListedCompanies/Internal Dealing |

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| 56. | Internal Dealing Release | 30/12/2005 | http://www.borsaitalia.it/Documents/ListedCompanies/Internal Dealing |
| 57. | Internal Dealing Release | 04/01/2006 | http://www.borsaitalia.it/Documents/ListedCompanies/Internal Dealing |
| 58. | Internal Dealing Release | 05/01/2006 | http://www.borsaitalia.it/Documents/ListedCompanies/Internal Dealing |
| 59. | Internal Dealing Release | 11/01/2006 | http://www.borsaitalia.it/Documents/ListedCompanies/Internal Dealing |
| 60. | Internal Dealing Release | 16/01/2006 | http://www.borsaitalia.it/Documents/ListedCompanies/Internal Dealing |
| 61. | Release pertaining to the Calendar of main events of 2006 financial year | 19/01/2006 | www.borsaitalia.it/Documents/ListedCompanies/Documents/Corporate Calendar |
| 62. | Internal Dealing Release | 19/01/2006 | http://www.borsaitalia.it/Documents/ListedCompanies/Internal Dealing |
| 63. | Internal Dealing Release | 23/01/2006 | http://www.borsaitalia.it/Documents/ListedCompanies/Internal Dealing |
| 64. | Internal Dealing Release | 25/01/2006 | http://www.borsaitalia.it/Documents/ListedCompanies/Internal Dealing |
| 65. | Internal Dealing Release | 30/01/2006 | http://www.borsaitalia.it/Documents/ListedCompanies/Internal Dealing |
| 66. | Internal Dealing Release | 01/02/2006 | http://www.borsaitalia.it/Documents/ListedCompanies/Internal Dealing |
| 67. | Internal Dealing Release | 06/02/2006 | http://www.borsaitalia.it/Documents/ListedCompanies/Internal Dealing |
| 68. | Internal Dealing Release | 09/02/2006 | http://www.borsaitalia.it/Documents/ListedCompanies/Internal Dealing |
| 69. | Internal Dealing Release | 16/03/2006 | http://www.borsaitalia.it/Documents/ListedCompanies/Internal Dealing |
| 70. | Release of approval of Preliminary Separate and Consolidated Annual Account as of 31/12/2005 | 27/03/2006 | www.mediolanum.it/Media Relations/Press releases/2006 |
| 71. | Internal Dealing Release | 29/03/2006 | http://www.borsaitalia.it/Documents/ListedCompanies/Internal Dealing |
| 72. | Internal Dealing Release | 30/03/2006 | http://www.borsaitalia.it/Documents/ListedCompanies/Internal Dealing |
| 73. | Internal Dealing Release | 31/03/2006 | http://www.borsaitalia.it/Documents/ListedCompanies/Internal Dealing |
| 74. | Internal Dealing Release (art. 152-octies, 7° Para RE) | 10/04/2006 | http://www.borsaitalia.it/Documents/ListedCompanies/Internal Dealing www.mediolanum.it/Investor Relations/Corporate Governance/Internal Dealing |
| 75. | Internal Dealing Release (art. 152-octies, 7° Para RE) | 18/04/2006 | http://www.borsaitalia.it/Documents/ListedCompanies/Internal Dealing www.mediolanum.it/Investor Relations/Corporate Governance/Internal Dealing |
| 76. | Internal Dealing Release (art. 152-octies, 7° Para RE) | 19/04/2006 | http://www.borsaitalia.it/Documents/ListedCompanies/Internal Dealing www.mediolanum.it/Investor Relations/Corporate Governance/Internal Dealing |

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| 77. | Internal Dealing Release (art. 152-octies, 7° Para RE) | 20/04/2006 | http://www.borsaitalia.it/Documents/Listed Companies/Internal Dealing www.mediolanum.it/Investor Relations/Corporate Governance/Internal Dealing |
| 78. | Internal Dealing Release (art. 152-octies, 7° Para RE) | 21/04/2006 | http://www.borsaitalia.it/Documents/Listed Companies/Internal Dealing www.mediolanum.it/Investor Relations/Corporate Governance/Internal Dealing |
| 79. | Internal Dealing Release (art. 152-octies, 7° Para RE) | 26/04/2006 | http://www.borsaitalia.it/Documents/Listed Companies/Internal Dealing www.mediolanum.it/Investor Relations/Corporate Governance/Internal Dealing |
| 80. | Internal Dealing Release (art. 152-octies, 7° Para RE) | 27/04/2006 | http://www.borsaitalia.it/Documents/Listed Companies/Internal Dealing www.mediolanum.it/Investor Relations/Corporate Governance/Internal Dealing |
| 81. | Release of approval of Annual Report as of 31.12.2005 and the treatment of the Ordinary and Extraordinary General Meeting dated April, 27, 2006 | 27/04/2006 | www.mediolanum.it/Media Relations/Press releases/2006 |
| 82. | Internal Dealing Release (art. 152-octies, 7° Para RE) | 28/04/2006 | http://www.borsaitalia.it/Documents/Listed Companies/Internal Dealing www.mediolanum.it/Investor Relations/Corporate Governance/Internal Dealing |
| RECURRENT ACCOUNTING DATA | | | |
| 83. | Deposit of 1 st Quarterly Report as of 31.03.2005 | 12/05/2005 | http://www.borsaitalia.it/Documents/Listed Companies/Documents www.mediolanum.it/Investor Relations/financial data |
| 84. | Deposit of Separate and Consolidated Annual Accounts as 31.12.2004 approved by the Annual General Meeting | 26/05/2005 | http://www.borsaitalia.it/Documents/Listed Companies/Documents www.mediolanum.it/Investor Relations/financial data |
| 85. | Deposit of Half-Year Report as of 30.06.2005 | 29/09/2005 | http://www.borsaitalia.it/Documents/Listed Companies/Documents www.mediolanum.it/Investor Relations/financial data |
| 86. | Deposit of 3 rd Quarterly Report as of 30.09.2005 | 10/11/2005 | http://www.borsaitalia.it/Documents/Listed Companies/Documents www.mediolanum.it/Investor Relations/financial data |

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| 87. | Deposit of the Report on Interim dividend distribution on the current financial year pursuant to art. 2433 bis C.C. (Italian Law) | 18/11/2005 | http://www.borsaitalia.it/Documents/ListedCompanies/Documents www.mediolanum.it/InvestorRelations/financial data |
| 88. | Deposit of Preliminary Separate and Consolidated Annual Accounts as of 31.12.2005 (1) (1) See also n. 108 and following. | 30/03/2006 | http://www.borsaitalia.it/Documents/ListedCompanies/Documents www.mediolanum.it/InvestorRelations/financial data |
| 89. | Deposit of Separate and Consolidated Annual Accounts as of 31.12.2005 approved by the Annual General Meeting | 28/04/2006 | http://www.borsaitalia.it/Documents/ListedCompanies/Documents www.mediolanum.it/InvestorRelations/financial data |
| CORPORATE DOCUMENT | | | |
| 90. | Deposit of Minutes of the Annual General Meeting which approved the Annual Accounts as of 31.12.2004 | 02/05/2005 | http://www.borsaitalia.it/Documents/ListedCompanies/Documents |
| 91. | Deposit of updated Bylaws | 16/05/2005 | http://www.borsaitalia.it/Documents/ListedCompanies/Bylaws |
| 92. | Recurrent communication of share capital increase | 15/06/2005 | www.consob.it/Issuers/ListedCompanies/Ownership |
| 93. | Deposit of updated Bylaws | 24/06/2005 | http://www.borsaitalia.it/Documents/ListedCompanies/ Bylaws |
| 94. | Recurrent communication of share capital increase | 18/07/2005 | www.consob.it/Issuers/ListedCompanies/Ownership |
| 95. | Deposit of updated Bylaws | 22/07/2005 | http://www.borsaitalia.it/Documents/ListedCompanies/ Bylaws |
| 96. | Deposit of updated Bylaws | 25/07/2005 | http://www.borsaitalia.it/Documents/ListedCompanies/ Bylaws |
| 97. | Recurrent communication of share capital increase | 31/08/2005 | www.consob.it/Issuers/ListedCompanies/Ownership |
| 98. | Deposit of updated Bylaws | 05/09/2005 | http://www.borsaitalia.it/Documents/ListedCompanies/ Bylaws |
| 99. | Recurrent communication of share capital increase | 19/09/2005 | www.consob.it/Issuers/ListedCompanies/Ownership |
| 100. | Deposit of updated Bylaws | 21/09/2005 | http://www.borsaitalia.it/Documents/ListedCompanies/ Bylaws |
| 101. | Deposit of the Independent Auditor Report on the limited review of the Half-Year Report as of 30.06.2005 | 28/10/2005 | http://www.borsaitalia.it/Documents/ListedCompanies/Documents www.mediolanum.it/InvestorRelations/financial data |
| 102. | Recurrent communication of share capital increase | 18/11/2005 | www.consob.it/Issuers/ListedCompanies/Ownership |
| 103. | Deposit of updated Bylaws | 28/11/2005 | http://www.borsaitalia.it/Documents/ListedCompanies/ Bylaws |
| 104. | Recurrent communication of share capital increase | 20/12/2005 | www.consob.it/Issuers/ListedCompanies/Ownership |
| 105. | Deposit of updated Bylaws | 21/12/2005 | http://www.borsaitalia.it/Documents/ListedCompanies/ Bylaws |
| 106. | Recurrent communication of share capital increase | 23/02/2006 | www.consob.it/Issuers/ListedCompanies/Ownership |
| 107. | Deposit of updated Bylaws | 02/03/2006 | http://www.borsaitalia.it/Documents/ListedCompanies/ Bylaws |

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| 108. | Deposit of Preliminary Annual Accounts as of 31.12.2005 (2) (2) See also n. 88. | 11/04/2006 | http://www.borsaitalia.it/Documents/Listed Companies/Documents www.mediolanum.it/Investor Relations/financial data |
| 109. | Deposit of the Report to the General Shareholders Meeting on the sale and purchase of Company's own shares | 11/04/2006 | http://www.borsaitalia.it/Documents/Listed Companies/Documents www.mediolanum.it/Investor Relations/Corporate Governance/ Annual General Meeting |
| 110. | Deposit of the Report to the Extraordinary General Meeting on the proposal of modification to the Articles of Association | 11/04/2006 | http://www.borsaitalia.it/Documents/Listed Companies/Documents www.mediolanum.it/Investor Relations/Corporate Governance/ Annual General Meeting |
| 111. | Deposit of the Report on Corporate Governance as of 31.12.2005 | 11/04/2006 | http://www.borsaitalia.it/Documents/Listed Companies/Documents www.mediolanum.it/Investor Relations/Corporate Governance/ Annual General Meeting |
| 112. | Statutory Auditor Report to the Annual Accounts as of 31.12.2005 | 11/04/2006 | http://www.borsaitalia.it/Documents/Listed Companies/Documents www.mediolanum.it/Investor Relations/Corporate Governance/ Annual General Meeting |
| 113. | Independent Auditor Report on Annual Accounts as of 31.12.2005 | 11/04/2006 | http://www.borsaitalia.it/Documents/Listed Companies/Documents www.mediolanum.it/Investor Relations/Corporate Governance/ Annual General Meeting |
| 114. | Independent Auditor Report on Consolidated Annual Accounts as of 31.12.2005 | 11/04/2006 | http://www.borsaitalia.it/Documents/Listed Companies/Documents www.mediolanum.it/Investor Relations/Corporate Governance/ Annual General Meeting |
| 115. | Additional Summary to the deposit of the Preliminary Annual Account made on 30.03.2006 and 11.04.2006, missing, for a pure data processing mistake, of the principal data related to the Annual Accounts of the subsidiaries and affiliated companies pursuant to art. 2429 c.c. last paragraph (Italian Law) | 27/04/2006 | http://www.borsaitalia.it/Documents/Listed Companies/Documents |
| MEETING/INTRODUCTION/CONFERENCE WITH FINANCIAL ANALYSTS and PRESS | | | |
| 116. | Deposit of the presentation to the April 26, 2005 Shareholders Meeting of the main financial data pertaining to the balance sheet as of 31.12.2004 | 26/04/2005 | http://www.borsaitalia.it/Documents/Listed Companies/Documents www.mediolanum.it/Investor Relations/Financial data/Presentations |

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| 117. | Deposit of detailed presentation of data attached to the Press Release related to the final financial data as of 31.03.2005. | 11/05/2005 | http://www.borsaitalia.it/Documents/Listed Companies/Documents www.mediolanum.it/Investor Relations/Financial data/Presentations |
| 118. | Deposit of the document showed on the occasion of the meeting with the financial analysts for the presentation of the Company results as of 30.06.2005 | 28/09/2005 | http://www.borsaitalia.it/Documents/Listed Companies/Documents www.mediolanum.it/Investor Relations/financial data/presentations |
| 119. | Deposit of the document showed on the occasion of the meeting with the financial analysts for the presentation of the Company results as of 30.09.2005 | 09/11/2005 | http://www.borsaitalia.it/Documents/Listed Companies/Documents www.mediolanum.it/Investor Relations/financial data/presentations |
| 120. | Deposit of the document showed on the occasion of the meeting with the financial analysts to the Conference UBS, dated February 2 and 3, 2006 in Milan | 02/02/2006 | http://www.borsaitalia.it/Documents/Listed Companies/Documents www.mediolanum.it/Investor Relations/financial data/presentations |
| 121. | Deposit of the document showed on the occasion of the meeting with the financial analysts for the presentation of the Company results appearing in the Preliminary separate and consolidated Annual Report as of 31.12.2005 | 27/03/2006 | http://www.borsaitalia.it/Documents/Listed Companies/Documents www.mediolanum.it/Investor Relations/financial data/presentations |
| 122. | Deposit of the document presented to the April 27, 2006 AGM pertaining to the main financial data contained in the Annual Report as of 31.12.2005 | 27/04/2006 | http://www.borsaitalia.it/Documents/Listed Companies/Documents www.mediolanum.it/Investor Relations/financial data/presentations |

Anyway we specify that the document and information above shall contains, in any case, modified and out of date information and data.