

MEDIOLANUM S.p.A.

Registered Office: Meucci Building, Via F. Sforza, Basiglio-Milano 3

Share capital €73,009,610.90 fully paid up

Tax, VAT and Milan Register of Companies Registration No. 11667420159

**SEPARATE AND CONSOLIDATED
FINANCIAL STATEMENTS
FOR THE YEAR ENDED DECEMBER 31, 2008**

Pursuant to art. 83 of Consob Resolution 11971/1999 as subsequently amended, notice is hereby given that at the Annual General Meeting of the company held on April 23, 2009, the shareholders approved the financial statements for the year ended December 31, 2008. Therefore, the documentation required under art. 77 of the aforesaid Consob resolution, including the consolidated annual financial statements, is now available at the Company's registered office (Meucci Building, Via F. Sforza, Basiglio - Milano 3) and at the registered office of Borsa Italiana S.p.A. The minutes of the Annual General Meeting will be made available within the term required by law. Said documents will be made available also on the company's website at **www.mediolanum.it**

DIVIDEND DISTRIBUTION

Notice is hereby given that pursuant to the resolution passed by the shareholders at the Annual General Meeting (ordinary meeting) of April 23, 2009, the 2008 full-year dividend before withholding tax, including the 2008 interim dividend paid in November 2008, amounts to €0.15 per share. The final dividend before withholding tax amounts to €0.065 per share (coupon 18).

The final dividend – before or after withholding tax in accordance with the applicable tax treatment – will be payable to shareholders entitled to dividend distribution from May 21, 2009 through the share registrars.

Shares will trade ex-dividend beginning May 18, 2009.

Basiglio, April 24, 2009