

STATEMENT OF FINANCIAL POSITION

Assets

€/000	September 30, 2014	June 30, 2014	December 31, 2013
10. Cash and cash equivalents	87.474	63.598	60.443
20. Financial assets held for trading	1.107.129	1.505.701	1.135.102
30. Financial assets at fair value	13.638.027	12.965.333	12.751.185
40. Available-for-sale financial assets	16.448.212	13.490.436	12.558.883
50. Held-to-maturity investments	2.529.262	2.508.032	2.517.015
60. Loans to banks	698.924	815.573	1.100.559
70. Loans to customers	6.547.797	5.991.753	5.660.508
80. Hedging derivatives	1.491	1.116	2.418
100. Equity investments	420.258	406.192	391.869
110. Reinsurers' share of technical reserves	72.633	72.533	74.675
120. Tangible assets	191.971	192.728	193.229
130. Intangible assets	169.314	163.810	162.539
of which:			
- goodwill	125.625	125.625	125.625
140. Tax assets	364.500	361.830	387.653
a) current	246.459	250.796	267.318
b) deferred	118.041	111.034	120.335
150. Non-current assets and disposal groups	841	841	868
160. Other assets	367.751	386.282	324.506
TOTAL ASSETS	42.645.584	38.925.758	37.321.452

Liabilities and Shareholders' Equity

€/000	September 30, 2014	June 30, 2014	December 31, 2013
10. Due to banks	4.983.814	4.989.300	4.950.368
20. Due to customers	17.506.920	14.255.695	12.905.464
30. Securities issued	402.765	392.517	369.409
40. Financial liabilities held for trading	386.195	429.327	250.867
50. Financial liabilities at fair value	971.734	371.581	70.988
60. Hedging derivatives	89.720	82.876	59.127
80. Tax liabilities	271.717	239.818	238.876
a) current	124.478	98.383	130.351
b) deferred	147.239	141.435	108.525
90. Liabilities associated with disposals group	963	974	962
100. Other liabilities	630.451	746.016	662.404
110. Employee completion-of-service entitlements	11.347	11.391	11.871
120. Provisions for risks and charges:	186.855	187.427	187.809
a) severance benefits and similar obligations	586	586	586
b) other provisions	186.269	186.841	187.223
130. Technical Reserves	15.267.555	15.392.878	15.962.513
140. Valuation reserves	264.389	237.753	100.781
170. Reserves	1.289.868	1.289.075	1.156.097
175. Interim dividend (-)	-	-	(73.595)
180. Share premium account	62.780	62.555	59.376
190. Share capital	73.701	73.678	73.600
200. Treasury shares (-)	(2.045)	(2.045)	(2.045)
220. Net profit (loss) for the period (+/-)	246.855	164.942	336.580
TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY	42.645.584	38.925.758	37.321.452